

Please complete, sign and return the original PRODUCER AGREEMENT along with the following:

1. Copy of insurance license issued by state of residence or agency domicile.
2. Certificate of insurance for your current professional liability (E&O) insurance.
3. IRS Form W-9.
4. Producer Application, attached hereto

Please check one: Corporation Partnership Sole Proprietorship

Federal Tax I.D. Number: _____ (Social Security Number if Individual)

Excess and Surplus Lines License Number: _____ (If applicable)

Producer Application

Contact Information:

First Name: _____ Last Name: _____

Email Address: _____

Job Title: _____ Department: _____

Broker Information:

Broker Name: _____

Broker Website: _____

Street Address: _____

City: _____

State: _____ Zip Code: _____

Work Phone #: _____ Ext.: _____

Fax Phone #: _____

Marketing / Sales:

Marketing / Sales Manager's Name: _____

Email: _____

Phone number: _____ Ext.: _____

Operations Information:

How is organization licensed? (Choose all that apply)

Agent Broker Excess & Surplus Lines Other (Please Describe Other)

Please confirm that you are fully licensed in all the states in which you are submitting your business. Yes No

Commission Income Breakdown

_____% Retail _____% Wholesale Brokerage _____%MGA (Binding Authority)
_____% Other

Premium Volume and Distribution

Premium Volume (approximate for current year): \$ _____
_____% Commercial Lines _____% Personal Lines

_____ % Other (Please Describe): _____

Personnel

Breakdown of Organization's Staff (number):

- _____ Principals / Owners
- _____ Producers (Salespeople)
- _____ Other Licensed Employees
- _____ Other Employees
- _____ Total Staff

Financial and Other Information

Internal Accounting Contact Name: _____

Email: _____

Phone number: _____ Ext.: _____

Do you maintain Employee Dishonesty Coverage for all Officers and Employees?

Yes No

Do you Maintain Errors & Omission Coverage?

Yes No

Have you or any officer, director or member of your organization ever had an insurance license suspended or terminated for any reason, or ever been subject to any disciplinary action?

Yes No.

If Yes, please explain

Is there any pending or threatened litigation or judgments within the past five years exceeding \$10,000 against the broker or any principals of the organization?

Yes No

If Yes, please explain: